

Memorandum

Date: September 11, 2024

To: Chehalem Park & Recreation District Board of Directors

From: Mark Knudson, Senior Consultant

Subject: Proposed Superintendent Recruitment Process Overview & Examples

The Special Districts Association of Oregon (SDAO) has made a proposal to the Chehalem Park & Recreation District (CPRD) to provide management recruitment services for CPRD's Superintendent position.

During the special meeting of the Board of Directors on September 19, 2024, I will briefly review SDAO's typical recruitment process and offer examples of similar services SDAO has provided for other districts.

Attached for your reference are the following documents:

- Attachment 1: Summary of SDAO's Typical Recruitment Process
- Attachment 2: Example Process and Timeline for an Executive Director Recruitment
- Attachment 3: Example Position Announcement
- Attachment 4: Example Application Form
- Attachment 5: Example of Application Scoring Summary
- Attachment 6: Example of Screening Interview Criteria
- Attachment 7: Example of Finalist Evaluation Criteria
- Attachment 8: Example of Advertising for Park & Recreation Recruitment

I look forward to meeting with you and discussing your questions and concerns regarding SDAO's proposal.

Summary of SDAO's Typical Recruitment Process



 SDAO meets with Board to define: Board vs Committee roles, needs of District, expectations of position, job description, compensation, process & timeline, interview process, evaluation criteria (screening & finalists)



- SDAO prepares Board meeting agenda item
- Board formally approves job description, announcement, process & timeline, evaluation criteria, Committee



- SDAO posts announcement & places advertisements
- SDAO receives applications at Tigard office



- SDAO initially screens to confirm minimum quals met
- Board/Committee screens to identify finalists by scoring applications and/or screening interviews



- Board/Committee interviews finalists
- SDAO coordinates, drafts questions, facilitates interviews
- SDAO compiles ratings; Board recommends candidate

Select

- SDAO drafts conditional offer, facilitates communications
- District conducts background check & negotiates employement agreement
- Board approves employment agreement

On-Board

- SDAO assists Board with on-boarding new employee
- SDAO transfers documents to District



North County Recreation District Executive Director Hiring Process & Timeline

Updated 8/3/24

Status	Date	Activity	Who
✓	June 13, 2024	Board meeting; Board considers DRAFT position description, process, timeline, and criteria	Board
✓	June 20, 2024	Revise draft position description, process, timeline and evaluation criteria	SDAO
\checkmark	July 11, 2024	Board meeting to consider approval of updated position description, process, evaluation criteria	Board
✓	July 16, 2024	Recruitment Period Opens	SDAO
	September 16, 2024	Recruitment Period Closes	SDAO
	September 23, 2024	SDAO completes initial evaluation of candidate applications; packets from candidates who meet minimum qualifications emailed to Subcommittee	Shanta & Mark
	October 7, 2024	Subcommittee completes reviews of applications; emails scores to Mark; Subcommittee identifies about six semifinalists	Subcommittee
	October 14, 2024	Semifinalists notified; screening interviews scheduled	Mark
	October 21, 2024 TENATIVE	Conduct screening interviews with semifinalists (virtual); Subcommittee identifies up to four finalists	Subcommittee
	November 4, 2024	Finalists notified; finalist interviews scheduled	Mark
	November 14, 2024	Board meeting (executive session) to interview finalists; conduct public meet-and-greet (public mtg) & staff meet-and-greet (staff mtg)	Board & SDAO Public & Staff
	November 14, 2024	Board meeting (open session) to approve contingent offer letter to recommended candidate	Board
	November 18, 2024	Contingent offer letter signed by Board Chair and sent to candidate	SDAO & Board Chair
	December 16, 2024	Signed offer letter received from candidate; contract negotiations complete, background check complete, reference checks complete	SDAO & Subcommittee
	January 9, 2025	Board meeting (open session) to consider approval of employment agreement	Board
	March 1, 2025	Target start date for new Executive Director	New ED



Attachment 3 - Example Position Announcement

Executive Director Position Announcement

The North County Recreation District is currently recruiting qualified applicants for the position of Executive Director.

Opening Date: July 15, 2024

Closing Date: September 16, 2024 Desired Starting Date: March 1, 2025

About the Position

The Executive Director (ED) for North County Recreation District (NCRD, the District) serves as the chief executive officer for the District and is responsible for all aspects of the District's management and operations. The ED is appointed by the Board of Directors and reports directly to the Board.

About the District

The NCRD promotes the educational, recreational, social and physical well-being of the north Tillamook County community by offering activities for all ages and abilities in an inviting environment. The District is located on the picturesque Oregon Coast in Nehalem, Oregon.

The District was formed in 1996 under ORS 266 and is governed by a five-member Board of Directors which is elected by the District's voters. The District has rich history dating back to 1930 when an indoor swimming pool was added to the Nehalem School. Still in use today, the pool is the oldest operating pool on the West Coast.

Today, the school swim program remains a core element of the District's offerings while other NCRD programs have flourished to meet the needs of the community, including:

- Aquatic and water therapy programs for all ages.
- A Performing Arts Center, including presentations of plays, concerts and movies.
- Fitness Program, including a comprehensive fitness center, spin classes and yoga.
- Youth Program, including after-school care, preschool, sports programs and summer camps.
- Outdoor recreation at Rex Champ Ball Field and District-owned pickleball courts.
- Adult Activities, including tours, art shows, book club, and great discussions group.
- Support for a wide variety of community events.

Construction is currently underway for the District's new \$16 million natatorium that will replace the District's existing 90-year-old pool. The new pool will be a unique state-of-the-art facility including a six-lane, 25-yard pool and a warm water therapy/learner pool with zero entry access. The new building will be a mass-timber structure using northwest wood products and include state-of-the-art locker rooms. The project is scheduled to be complete in 2025.

NCRD has 40 staff members working in four operating departments. An additional administration department handles communication, accounting, day-today maintenance, and janitorial services. Each operating department is headed by a director or supervisor who reports to the ED. In addition, about 25 volunteers assist in a variety of capacities.

Required Minimum Qualifications

- Bachelor's degree in park and recreation administration/management, public or business administration, or an associated field.
- Five or more years of increasingly responsible management experience including budget development and financial management, facility management and operations, human resources management, and public relations.

OR

• A combination of education, training and experience which satisfactorily demonstrates the knowledge, skills and abilities to successfully perform the duties of the position.

Pay and Benefits

Final compensation will be established in an employment agreement between the successful candidate and the District Board of Directors. Anticipated compensation includes:

- Starting Salary: \$90,000 to \$120,000 per year depending on qualifications and experience.
- Health, Dental and Vision Insurance coverage for employee paid by the District at 90% of premium; spouse and family insurance coverage available for purchase by the employee.
- Retirement plans available including 2% employer contribution plus 3% employer & employee matching contribution.
- Life insurance with first \$10,000 of coverage paid by the District and option for employee purchase of additional coverage.
- Paid time off includes four weeks of vacation, nine holidays, and 96 hours of sick leave per year.

Relocation expenses may be reimbursed up to \$5,000 if candidate relocates more than 100 miles.

Application Process

To be considered, candidates must submit a letter of introduction, resume, and completed and signed application form. The introductory letter should describe why you are interested in the position and how your education and experience satisfy the requirements of the position. Applications must be submitted by email or postal service to:

Shanta Carter Attention: North County Recreation District Special Districts Association of Oregon PO Box 23879

Tigard, Oregon 97281 Email: scarter@sdao.com

Application Deadline

Applications must be received by 4:00 PM (Pacific Time) Monday, September 16, 2024.

Additional Information

The application form and position description are available at https://www.sdao.com/classifieds. This notice is not an offer of employment. Employment of the successful candidate is subject to satisfactory background check, negotiation of an employment agreement, and final approval by the District Board of Directors.



Attachment 4 - Example Application Form

Employment Application

North County Recreation District provides equal employment opportunities to all qualified employees and applicants, without regard to race, color, religion, gender, sexual orientation, national origin, age, disability, genetic information, veteran's status, or any other status protected by applicable federal, Oregon, or local law. No application will be rejected because of a disability that, with reasonable accommodation, does not prevent performance of the essential job duties.

To claim veterans' preference in hiring, complete the Veteran's Preference Form and submit it with the required documentation at the time you submit this application.

IF HIRED, THIS APPLICATION WILL BE COME PART OF YOUR PERMANENT PERSONNEL FILE. PLEASE COMPLETE LEGIBLY. YOUR APPLICATION MAY NOT BE CONSIDERED IF INCOMPLETE OR SUBMITTED PAST AN ESTABLISHED DEADLINE.

Position										
Position Applying For			,	Available Start Date			Today's date			
_										
Personal Information	n									
Name										
Address			City				Sta	ate Zip		
Phone Number	Phone Number Mobile Number Email			Email A	ddre	SS				
Are you able, at the time of (Proof of identity will be req				rificatio	n of	your legal right to worl	c in the	United State	es? Yes	□ No □
Education Lis		List any co	lleges, r	military	, tra	de, business, or other	school	s attended.		
Do you have a high school diploma or GE		or GED Cert	ificate?	Yes □	l No					
School Name		Location		ı		Diploma/Degree		ajor/Minor	(Did you Graduate?
					•				•	
Certificates & Licens	ses	List profe	ssional	license,	, regi	istration, or certificate	requi	red or prefer	red for	position.
Туре	Issuing A			uing Ag	gency	,	D	ate Issued	D	ate Expires
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This information in this section will be used to determine if you meet the minimum qualifications as outlined in the job announcement. Clearly describe all your duties, starting with your most recent job. Resumes will be accepted only if required on the job announcement and will not be accepted in place of a completed application. If you need additional space, attach a separate sheet. Job Title Dates Employed (from-to) **Employer (1)** Address City State Zip **Supervisor Name Phone Number** May we contact? Yes □ No □ Reason for leaving **Duties** Job Title **Employer (2)** Dates Employed (from-to) Address City State Zip Supervisor Name **Phone Number** May we contact? Yes □ No □ Reason for leaving **Duties Employer (3)** Job Title Dates Employed (from-to) Address City State Zip Supervisor Name **Phone Number** May we contact? Yes □ No □ Reason for leaving **Duties Employer (4)** Job Title Dates Employed (from-to) Address City State Zip Supervisor Name **Phone Number** May we contact? Yes □ No □ Reason for leaving **Duties**



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References	
Name:	Title:
Company:	Relationship to you:
Phone:	Email:
Name:	Title:
Company:	Relationship to you:
Phone:	Email:
Name:	Title:
Company:	Relationship to you:
Phone:	Email:
Certification & Signature	
I hereby certify that all statements made in this application are	e true, and I agree and understand that any statement that is false,
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any employment-related process (post hire) may result in the	revoking of a job offer or termination of employment.
I certify that all statements contained herein are true	•
 I understand that I must provide proof I am authorize am hired. 	ed to work in the United States, in accordance with federal law, if I
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application.	yment and education information provided in this employment
 I authorize my driving record to be checked if the pos 	sition for which I am applying requires driving.
· · · · · · · · · · · · · · · · · · ·	loyment drug screening and criminal history background check, if
applicable.	, , , , , , , , , , , , , , , , , , , ,
 I am able to perform the essential duties of this posit 	ion as advertised, with or without reasonable accommodation
o Yes	
o No Explanation:	

Date: _____

Signature:



Position Applied For:

Veterans' Preference Form (ORS 408.230)

Veterans who meet the minimum qualifications for a position open for recruitment may be eligible for preference in employment under Oregon law. If you are a Qualified Veteran or Qualified Disabled Veteran and would like to be granted preference in the selection and hiring process for a specific posted job, please fill out this Veterans' Preference Form and provide proof of eligibility by submitting a copy of form DD-214 or 215 (copy 4). This completed form and required supporting documentation must be submitted with your application for consideration for Veterans' Preference.

Qualified Veteran Questions: Veterans' preference may be claimed if you check at least one of the boxes below and provide proof via form DD-214 or 215 (Copy 4)

ORS 408.225(f) – I served on active duty with the Armed Forces of the United States: For a period of more than 90 consecutive days beginning on or before January 31, 1955, and was discharged or released under honorable conditions ___ For a period of more than 178 consecutive days beginning after January 31, 1955, and was discharged or released from active duty under honorable conditions For a period of 178 days or less and was discharged or released from active duty under honorable conditions because of a service due to a service-related disability For a period of 178 days or less and was discharged or released from active duty under honorable conditions and have a disability rating from the United States Department of Veterans Affairs For at least one day in a combat zone and was discharged or released from active duty under honorable conditions And received a combat or campaign ribbon or an expeditionary medal for service in the Armed Forces of the United States and was discharged or released from active duty under honorable conditions And am receiving a nonservice – connected pension from the United States Department of Veterans Affairs Qualified Disabled Veteran Questions: Additional preference may be claimed if you check at least one box below and provide proof of eligibility via a copy of DD214 or 15, Copy 4, and a public employment preference letter from the United States Department of Veteran's Affairs (letter may be requested by calling 800-827-1000) I am entitled to disability compensation under laws administered by the United States Department of Veterans Affairs; or __ I was discharged or released from active duty for a disability incurred or aggravated in the line of duty; or __ I was awarded the Purple Heart for wounds received in combat. I hereby claim Veterans' Preference, have attached proof of eligibility as directed and certify that the above information is true and correct. I understand that any false statements may be cause for my disqualification, or dismissal, regardless of when discovered. Signature: Date:

District Executive Director

Phase 1 - Board Screening BOARD MEMBER:

Attachment 5 Example Application Scoring Summary

Scoring APPLICATION MATERIALS

1-Poor 2-Fair 3-Neutral 4-Good

5-Excellent

- A Cover letter grammar, spelling, did they clearly outline how their experience, skills meet or exceed the minimum qualifications of the job
- B Application was it filled out in full, spelling, neatness
- C Resume did the candidate through their resume showcase assets like experience, achievement and capabilities?
- D Education Candidate has 4 years of college with an emphasis in parks and recreation, business management, public administration, or related field Experience Candidate demonstrated at least 10 years of professional experience with progressive supervisory, management, or director level positions.
- F Overall Application Rater's overall reaction to the application packet (e.g. Level of professionalism, attention to detail, desire for the position, employment history and field)

NOTE: Consultant will complete veterans preference points.

Name	Α	В	С	D	E	F	Total	Vet Prf Pts.	Grand Total	Comments
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Attachment 6 -North County Recreation District Example Screening **Evaluation Criteria**

Executive Director Candidate Evaluations

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Candidate:	Interviewer:

SCREENING INTERVIEW

Criteria	Maximum Points	Candidate Points	Notes
 Education & Certifications Minimum: Bachelor's degree in park and recreation management, public or business administration, or an associated field Desired: Advanced studies in public or business administration or an associated field OR Combination of education, training and experience that demonstrate the knowledge, skills & abilities needed to perform the duties of the position 	20		
 Work Experience Minimum: Five or more years of increasingly responsible management experience; budget & financial management, facility management, HR management, and public relations experience OR Combination of education, training and experience that demonstrate the knowledge, skills & abilities needed to perform the duties of the position 	40		
InterviewQuality of responses to questionsPreparedness and professionalism	30		
Board Member Preference			
Overall impression	10		
Total Points	100		

Attachment 7 Example Finalist Evaluation Criteria

River Road Park and Recreation District Board and Panel Evaluation Form

Candidate	Interviewer
candidate's overall qualifications for heading the interviewer should give	e completed by the interviewer to rank the or the position of District Superintendent. Under each e the candidate a numerical rating and write specific e provided. The numerical system is based on the
1 – Unsatisfactory 2 – Satisfactor	y 3 – Average 4 – Above Average 5 – Exceptional
1. Background Does the candidate have the apacquired, or qualifications for the	propriate educational qualifications, training, skills nis position?
Rating: 1 2 3 4 5	
Comments	
2. Verbal Communication How were the candidate's communications and the communication is a second communication.	munication skills during the interview (i.e. body)?
Rating: Rating: 1 2 3 4_	5
Comments	

3. Technical Ability Did the candidate demonstrate a knowledge of the operation of the District?
Rating: Rating: 1 2 3 4 5
Comments
4. Initiative Did the candidate demonstrate, through his/her answers, a high degree of initiative?
Rating: Rating: 1 2 3 4 5
Comments
5. Overall Impression and Recommendation Final comments and recommendations for proceeding with the candidate:
Rating: Rating: 1 2 3 4 5
Comments



Attachment 8 - Example of Advertising

Typical Advertising

for

Park & Recreation Management Recruitments

By SDAO

- SDAO Website Classifieds
- SDAO Member News (weekly email to members)
- National Recreation and Park Association
- Oregon Recreation and Park Association
- LinkedIn

By District

- District Website
- District Social Media
- Local Media (e.g., community newspaper)
- Local Social Media (e.g., Facebook)